

**FEC  
FORM 3X****REPORT OF RECEIPTS  
AND DISBURSEMENTS**  
For Other Than An Authorized Committee

Office Use Only

1. NAME OF COMMITTEE (in full) TYPE OR PRINT ▼ Example: If typing, type over the lines.

12FE4M5

INDEPENDENCE USA PAC

ADDRESS (number and street)

PO BOX 1510

Check if different  
than previously  
reported. (ACC)

NEW YORK

NY

10150

2. FEC IDENTIFICATION NUMBER ▼

CITY ▲

STATE ▲

ZIP CODE ▲

C C00532705

3. IS THIS  
REPORTNEW  
(N)

OR

AMENDED  
(A)

## 4. TYPE OF REPORT

(Choose One)

(a) Quarterly Reports:

☐ April 15  
Quarterly Report (Q1)☐ July 15  
Quarterly Report (Q2)☐ October 15  
Quarterly Report (Q3)☐ January 31  
Year-End Report (YE)☐ July 31 Mid-Year  
Report (Non-election  
Year Only) (MY)☐ Termination Report  
(TER)(b) Monthly  
Report  
Due On:☐ Feb 20 (M2)☐ May 20 (M5)☐ Aug 20 (M8)☐ Nov 20 (M11)  
(Non-Election  
Year Only)☐ Mar 20 (M3)☐ Jun 20 (M6)☐ Sep 20 (M9)☐ Dec 20 (M12)  
(Non-Election  
Year Only)☐ Apr 20 (M4)☐ Jul 20 (M7)☐ Oct 20 (M10)☒ Jan 31 (YE)

(c) 12-Day

PRE-Election

Report for the:

☐ Primary (12P)☐ Convention (12C)☐ General (12G)☐ Special (12S)☐ Runoff (12R)

Election on

M M M / D D D / Y Y Y Y Y Y

in the  
State of

(d) 30-Day

POST-Election

Report for the:

☐ General (30G)☐ Runoff (30R)☐ Special (30S)

Election on

M M M / D D D / Y Y Y Y Y Y

in the  
State of

5. Covering Period

M M M / D D D / Y Y Y Y Y Y  
11 24 2020

through

M M M / D D D / Y Y Y Y Y Y  
12 31 2020

I certify that I have examined this Report and to the best of my knowledge and belief it is true, correct and complete.

Wolfson, Howard, , ,

Type or Print Name of Treasurer

Signature of Treasurer

Wolfson, Howard, , ,

[Electronically Filed]

Date

M M M / D D D / Y Y Y Y Y Y  
01 31 2021

NOTE: Submission of false, erroneous, or incomplete information may subject the person signing this Report to the penalties of 52 U.S.C. § 30109.

Office  
Use  
Only**FEC FORM 3X**  
Rev. 05/2016

# SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 05/2016)

Page 2

Write or Type Committee Name

INDEPENDENCE USA PAC

Report Covering the Period:

From:

 M M / D D / Y Y Y Y  
 11 24 2020

To:

 M M / D D / Y Y Y Y  
 12 31 2020

	COLUMN A This Period	COLUMN B Calendar Year-to-Date
6. (a) Cash on Hand January 1, 2020		128764.69
(b) Cash on Hand at Beginning of Reporting Period.....	141250.24	
(c) Total Receipts (from Line 19) .....	273772.65	67402631.67
(d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 6(a) and 6(c) for Column B).....	415022.89	67531396.36
7. Total Disbursements (from Line 31).....	226443.73	67342817.20
8. Cash on Hand at Close of Reporting Period (subtract Line 7 from Line 6(d)).....	188579.16	188579.16
9. Debts and Obligations Owed <b>TO</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	0.00	
10. Debts and Obligations Owed <b>BY</b> the Committee (Itemize all on Schedule C and/or Schedule D) .....	96837.00	



This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

## For further information contact:

Federal Election Commission  
999 E Street, NW  
Washington, DC 20463

Toll Free 800-424-9530  
Local 202-694-1100

# **DETAILED SUMMARY PAGE** of Receipts

FEC Form 3X (Rev. 05/2016)

Page 3

Write or Type Committee Name

**INDEPENDENCE USA PAC**

Report Covering the Period:

From:

M	M	/	D	D	/	Y	Y	Y	Y
1	1		2	4		2	0	2	0

To:

M	M	/	D	D	/	Y	Y	Y	Y
1	2		3	1		2	0	2	0

I. Receipts	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
11. Contributions (other than loans) From:		
(a) Individuals/Persons Other Than Political Committees		
(i) Itemized (use Schedule A).....	250000.00	67278350.21
(ii) Unitemized .....	0.00	0.00
(iii) TOTAL (add Lines 11(a)(i) and (ii)).....▶	250000.00	67278350.21
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	79917.42
(d) Total Contributions (add Lines 11(a)(iii), (b), and (c)) (Carry Totals to Line 33, page 5) .....	250000.00	67358267.63
12. Transfers From Affiliated/Other Party Committees.....	0.00	0.00
13. All Loans Received .....	0.00	0.00
14. Loan Repayments Received.....	0.00	0.00
15. Offsets To Operating Expenditures (Refunds, Rebates, etc.) (Carry Totals to Line 37, page 5).....	23772.65	44364.04
16. Refunds of Contributions Made to Federal Candidates and Other Political Committees.....	0.00	0.00
17. Other Federal Receipts (Dividends, Interest, etc.).....	0.00	0.00
18. Transfers from Non-Federal and Levin Funds		
(a) Non-Federal Account (from Schedule H3) .....	0.00	0.00
(b) Levin Funds (from Schedule H5) .....	0.00	0.00
(c) Total Transfers (add 18(a) and 18(b))..	0.00	0.00
19. Total Receipts (add Lines 11(d), 12, 13, 14, 15, 16, 17, and 18(c)) .....	273772.65	67402631.67
20. Total Federal Receipts (subtract Line 18(c) from Line 19) .....	273772.65	67402631.67

# DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 4

II. Disbursements	COLUMN A Total This Period	COLUMN B Calendar Year-to-Date
21. Operating Expenditures:		
(a) Allocated Federal/Non-Federal Activity (from Schedule H4)		
(i) Federal Share .....	0.00	0.00
(ii) Non-Federal Share.....	0.00	0.00
(b) Other Federal Operating Expenditures .....	226443.73	10812363.65
(c) Total Operating Expenditures (add 21(a)(i), (a)(ii), and (b)) .....	226443.73	10812363.65
22. Transfers to Affiliated/Other Party Committees.....	0.00	0.00
23. Contributions to Federal Candidates/Committees and Other Political Committees.....	0.00	0.00
24. Independent Expenditures (use Schedule E) .....	0.00	56530453.55
25. Coordinated Party Expenditures (52 U.S.C. § 30116(d)) (use Schedule F).....	0.00	0.00
26. Loan Repayments Made.....	0.00	0.00
27. Loans Made.....	0.00	0.00
28. Refunds of Contributions To:		
(a) Individuals/Persons Other Than Political Committees .....	0.00	0.00
(b) Political Party Committees .....	0.00	0.00
(c) Other Political Committees (such as PACs).....	0.00	0.00
(d) Total Contribution Refunds (add Lines 28(a), (b), and (c)).....	0.00	0.00
29. Other Disbursements (Including Non-Federal Donations).....	0.00	0.00
30. Federal Election Activity (52 U.S.C. § 30101(20))		
(a) Allocated Federal Election Activity (from Schedule H6)		
(i) Federal Share .....	0.00	0.00
(ii) "Levin" Share.....	0.00	0.00
(b) Federal Election Activity Paid Entirely With Federal Funds .....	0.00	0.00
(c) Total Federal Election Activity (add Lines 30(a)(i), 30(a)(ii) and 30(b)) .....	0.00	0.00
31. Total Disbursements (add Lines 21(c), 22, 23, 24, 25, 26, 27, 28(d), 29 and 30(c)) ..	226443.73	67342817.20
32. Total Federal Disbursements (subtract Line 21(a)(ii) and Line 30(a)(ii) from Line 31).....	226443.73	67342817.20

**DETAILED SUMMARY PAGE**  
of Disbursements

FEC Form 3X (Rev. 05/2016)

Page 5

<b>III. Net Contributions/ Operating Expenditures</b>	<b>COLUMN A Total This Period</b>	<b>COLUMN B Calendar Year-to-Date</b>
33. Total Contributions (other than loans) (from Line 11(d), page 3) .....	250000.00	67358267.63
34. Total Contribution Refunds (from Line 28(d)) .....	0.00	0.00
35. Net Contributions (other than loans) (subtract Line 34 from Line 33) .....	250000.00	67358267.63
36. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b)) .....	226443.73	10812363.65
37. Offsets to Operating Expenditures (from Line 15, page 3).....	23772.65	44364.04
38. Net Operating Expenditures (subtract Line 37 from Line 36) .....	202671.08	10767999.61

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER: PAGE 6 OF 11  
(check only one)

☒ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☐ 15 ☐ 16 ☐ 17

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

NAME OF COMMITTEE (In Full)

**INDEPENDENCE USA PAC**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**A. Bloomberg, Michael, R., ,**

Mailing Address PO Box 1060

City  
New York

State  
NY

Zip Code  
10150

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)  
Bloomberg Inc.

Occupation (for Individual)  
Founder

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

67278350.21

Date of Receipt

M M / D D / Y Y Y Y Y Y  
12 / 11 / 2020

Transaction ID : SA11AI.4589

Amount of Each Receipt this Period

250000.00

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**B.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

☐ Memo Item

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

**C.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

☐ Memo Item

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

250000.00

250000.00

# **SCHEDULE A (FEC Form 3X)** **ITEMIZED RECEIPTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 7 OF 11

☐ 11a ☐ 11b ☐ 11c ☐ 12  
☐ 13 ☐ 14 ☒ 15 ☐ 16 ☐ 17

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NAME OF COMMITTEE (In Full)

**INDEPENDENCE USA PAC**

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

## **A. Bully Pulpit Interactive**

Mailing Address 1445 NEW YORK AVE. NW  
5TH FLOOR

City  
WASHINGTON

State  
DC

Zip Code  
20005

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

23044.45

Date of Receipt

M M / D D / Y Y Y Y Y Y  
12 / 11 / 2020

**Transaction ID : SA15.4599**

Amount of Each Receipt this Period

23044.45

☐ Memo Item

Refund of Digital Advertising Buy

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

## **B. Bully Pulpit Interactive**

Mailing Address 1445 NEW YORK AVE. NW  
5TH FLOOR

City  
WASHINGTON

State  
DC

Zip Code  
20005

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify) ▼

Aggregate Year-to-Date ▼

23772.65

Date of Receipt

M M / D D / Y Y Y Y Y Y  
12 / 22 / 2020

**Transaction ID : SA15.4600**

Amount of Each Receipt this Period

728.20

☐ Memo Item

Refund of Digital Advertising Buy

Full Name of Individual (Last, First, Middle Initial) or Full Organization Name

## **C.**

Mailing Address

City

State

Zip Code

FEC ID number of contributing  
federal political committee.

C

Name of Employer (for Individual)

Occupation (for Individual)

Receipt For:

☐ Primary ☐ General  
☐ Other (specify)

Aggregate Year-to-Date ▼

Date of Receipt

M M / D D / Y Y Y Y Y Y

Amount of Each Receipt this Period

☐ Memo Item

**SUBTOTAL** of Receipts This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

23772.65

23772.65

**SCHEDULE B (FEC Form 3X)**  
**ITEMIZED DISBURSEMENTS**Use separate schedule(s)  
for each category of the  
Detailed Summary PageFOR LINE NUMBER:  
(check only one)

PAGE 8 OF 11

<input checked="" type="checkbox"/> 21b	<input type="checkbox"/> 22	<input type="checkbox"/> 23	<input type="checkbox"/> 26	<input type="checkbox"/> 27
<input type="checkbox"/> 28a	<input type="checkbox"/> 28b	<input type="checkbox"/> 28c	<input type="checkbox"/> 29	<input type="checkbox"/> 30b

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NAME OF COMMITTEE (In Full)

**INDEPENDENCE USA PAC**

Full Name (Last, First, Middle Initial)

**A. Bank of America**Mailing Address 114 W. 47th St.  
6th FloorCity  
New YorkState  
NYZip Code  
10036Purpose of Disbursement  
Bank Fee

001

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
12				15				2020					

FEC Identification Number

C

**Transaction ID : SB21B.4583**

Amount of Each Disbursement this Period

829.78

☐ Memo Item

Full Name (Last, First, Middle Initial)

**B. Geller Advisors**

Mailing Address 909 Third Avenue

City  
New YorkState  
NYZip Code  
10022Purpose of Disbursement  
Financial Advisory Services

001

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
12				03				2020					

FEC Identification Number

C

**Transaction ID : SB21B.4577**

Amount of Each Disbursement this Period

106374.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

**C. Siegel Strategies**Mailing Address 40 Central Park South  
#17GCity  
New YorkState  
NYZip Code  
10019Purpose of Disbursement  
Media Production - Not Disseminated

001

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M	M	M	/	D	D	D	/	Y	Y	Y	Y	Y	Y
12				11				2020					

FEC Identification Number

C

**Transaction ID : SB21B.4579**

Amount of Each Disbursement this Period

3043.70

☐ Memo Item**SUBTOTAL** of Disbursements This Page (optional)..... ►**TOTAL** This Period (last page this line number only)..... ►

110247.48

# **SCHEDULE B (FEC Form 3X)** **ITEMIZED DISBURSEMENTS**

Use separate schedule(s)  
for each category of the  
Detailed Summary Page

FOR LINE NUMBER:  
(check only one)

PAGE 9 OF 11

☒ 21b ☐ 22 ☐ 23 ☐ 26 ☐ 27  
☐ 28a ☐ 28b ☐ 28c ☐ 29 ☐ 30b

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NAME OF COMMITTEE (In Full)

**INDEPENDENCE USA PAC**

Full Name (Last, First, Middle Initial)

## **A. The Outcast Agency, LLC**

Mailing Address 100 Montgomery Street  
Suite 1201

City  
San Francisco

State  
CA

Zip Code  
94104

Purpose of Disbursement  
Website Services

001

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
12 / 11 / 2020

FEC Identification Number

C [REDACTED]

**Transaction ID : SB21B.4582**

Amount of Each Disbursement this Period

[REDACTED] 200.00

☐ Memo Item

Full Name (Last, First, Middle Initial)

## **B. The Outcast Agency, LLC**

Mailing Address 100 Montgomery Street  
Suite 1201

City  
San Francisco

State  
CA

Zip Code  
94104

Purpose of Disbursement  
Website Services

001

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
12 / 23 / 2020

FEC Identification Number

C [REDACTED]

**Transaction ID : SB21B.4584**

Amount of Each Disbursement this Period

[REDACTED] 1781.25

☐ Memo Item

Full Name (Last, First, Middle Initial)

## **C. Venable LLP**

Mailing Address 600 Massachusetts Avenue, NW

City  
Washington

State  
DC

Zip Code  
20001

Purpose of Disbursement  
Legal Services

001

Category/  
Type

Candidate Name

Office Sought:

☐ House  
☐ Senate  
☐ President

Disbursement For:

☐ Primary ☐ General  
☐ Other (specify) ▼

State:

District:

Date of Disbursement

M M / D D / Y Y Y Y Y Y  
12 / 11 / 2020

FEC Identification Number

C [REDACTED]

**Transaction ID : SB21B.4580**

Amount of Each Disbursement this Period

[REDACTED] 114215.00

☐ Memo Item

**SUBTOTAL** of Disbursements This Page (optional)..... ►

**TOTAL** This Period (last page this line number only)..... ►

[REDACTED] 116196.25

[REDACTED] 226443.73

**SCHEDULE D (FEC Form 3X)****DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate  
schedule(s)  
for each  
numbered line)

PAGE 10 OF 11

FOR LINE NUMBER:  
(check only one)
☐ 9  
☒ 10

NAME OF COMMITTEE (In Full)

**INDEPENDENCE USA PAC**

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

**Geller Advisors**

Nature of Debt (Purpose):

Financial Advisory Services

Mailing Address 909 Third Avenue

City

New York

State

NY

Zip Code

10022

Outstanding Balance Beginning This Period

0.00

Transaction ID : SD10.4586

Amount Incurred This Period

33753.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

33753.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

**Global Strategy Group, LLC**

Nature of Debt (Purpose):

Research

Mailing Address 215 Park Avenue South  
15th Floor

City

New York

State

NY

Zip Code

10003

Outstanding Balance Beginning This Period

0.00

Transaction ID : SD10.4587

Amount Incurred This Period

53500.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

53500.00

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

**Siegel Strategies**

Nature of Debt (Purpose):

Media Production - Not Disseminated

Mailing Address 40 Central Park South  
#17G

City

New York

State

NY

Zip Code

10019

Outstanding Balance Beginning This Period

3043.70

Transaction ID : SD10.4573

Amount Incurred This Period

0.00

Payment This Period

3043.70

Outstanding Balance at Close of This Period

0.00

1) **SUBTOTALS** This Period This Page (optional)..... ►

87253.00

2) **TOTALS** This Period (last page this line number only)..... ►3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only) ..... ►4) **ADD 2) and 3)** and carry forward to appropriate line of Summary Page (last page only) ►

**SCHEDULE D (FEC Form 3X)****DEBTS AND OBLIGATIONS****Excluding Loans**(Use separate  
schedule(s)  
for each  
numbered line)

PAGE 11 OF 11

FOR LINE NUMBER:  
(check only one)
☐ 9  
☒ 10

NAME OF COMMITTEE (In Full)

**INDEPENDENCE USA PAC**

A. Full Name (Last, First, Middle Initial) of Debtor or Creditor

**Venable LLP**

Nature of Debt (Purpose):

Legal Services

Mailing Address 600 Massachusetts Avenue, NW

City

Washington

State

DC

Zip Code

20001

Outstanding Balance Beginning This Period

0.00

Transaction ID : SD10.4585

Amount Incurred This Period

9584.00

Payment This Period

0.00

Outstanding Balance at Close of This Period

9584.00

B. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Nature of Debt (Purpose):

Mailing Address

City

State

Zip Code

Outstanding Balance Beginning This Period

Amount Incurred This Period

Payment This Period

Outstanding Balance at Close of This Period

C. Full Name (Last, First, Middle Initial) of Debtor or Creditor

Nature of Debt (Purpose):

Mailing Address

City

State

Zip Code

Outstanding Balance Beginning This Period

Amount Incurred This Period

Payment This Period

Outstanding Balance at Close of This Period

1) **SUBTOTALS** This Period This Page (optional)..... ►

9584.00

2) **TOTALS** This Period (last page this line number only)..... ►

96837.00

3) **TOTAL OUTSTANDING LOANS** from Schedule C (last page only) ..... ►

0.00

4) **ADD 2) and 3)** and carry forward to appropriate line of Summary Page (last page only) ►

96837.00